

Consolidated Statement of Cash Flows

綜合現金流量表

for the year ended 31 December 2009
截至二零零九年十二月三十一日止年度
(Expressed in Hong Kong dollars)
(以港幣列示)

	Note	2009 二零零九年	2008 二零零八年 (Restated) (重列)
	附註	\$'000 千元	\$'000 千元
Operating activities	經營業務		
Profit/(loss) before taxation	除稅前溢利／(虧損)	1,480,396	(594,860)
Adjustments for:	就下列各項作出調整：		
– Depreciation	– 折舊	213,875	142,373
– Surplus on revaluation of investment properties	– 投資物業重估盈餘	(28,800)	(91,920)
– Goodwill impairment	– 商譽減值	–	73,276
– Employee share-based compensation benefits	– 以股份為本之僱員補償福利	30,756	29,626
– Amortization of interests in leasehold land held for own use under operating leases	– 以經營租賃租入作自用之租賃土地權益攤銷	305	270
– Amortization of prepaid lease payment	– 預付租賃付款攤銷	13,962	9,536
– Finance costs	– 財務費用	317,950	183,383
– Dividend income	– 股息收入	(276,082)	(587,973)
– Interest income	– 利息收入	(2,937,042)	(2,311,192)
– Share of (gains)/losses of associates	– 應佔聯營公司(收益)／虧損	(22,744)	134,086
– Net gain on sale of property and equipments	– 出售物業及設備收益淨額	(62)	(26)
– Net realized and unrealized gains on listed and unlisted debt and equity securities	– 上市及非上市債務及股本證券之已實現及未實現收益淨額	(1,151,714)	(32,528)
– Write back of impairment loss of interest in leasehold land held for own use under operating lease	– 回撥以經營租賃租入作自用之租賃土地權益減值虧損	(2,925)	(23,729)
– Impairment on debt and equity investments	– 股本及債務證券減值	7,080	434,140
– Net impairment losses on insurance debtors and other debtors	– 保險客戶應收賬款及其他應收賬款減值虧損淨額	84,690	9,955
Operating loss before changes in working capital	營運資金變動前之經營虧損	(2,270,355)	(2,625,583)

Consolidated Statement of Cash Flows (Continued)

綜合現金流量表 (續)

for the year ended 31 December 2009
截至二零零九年十二月三十一日止年度
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	Note	2009 二零零九年	2008 二零零八年 (Restated) (重列)
	附註	\$'000 千元	\$'000 千元
Decrease in held-for-trading securities	持有作交易用途證券減少	214,522	1,049,641
Decrease/(increase) in insurance and other debtors	保險客戶及其他應收賬款減少/(增加)	(166,149)	388,303
Increase in insurance and other creditors	保險客戶、其他應付賬款增加	970,018	262,326
Increase in amounts due from group companies	應收集團內公司款項增加	(12,439)	(4,429)
(Decrease)/increase in amounts due to group companies	應付集團內公司款項(減少)/增加	(1,442)	965
Increase in provision for outstanding claims	未決賠款準備增加	271,584	289,609
Decrease in reinsurers' share of insurance contract provisions	分保公司應佔保險合約準備減少	218,685	189,829
(Increase)/decrease in policyholder account assets in respect of unit-linked products	有關投資連結產品之保單持有人賬戶資產(增加)/減少	(808,427)	277,766
Increase in investment contract liabilities	投資合約負債增加	3,430,885	10,652,836
Increase in life insurance contract liabilities	壽險合約負債增加	12,303,971	3,577,568
Increase/(decrease) in unearned premium provisions	未到期責任準備金增加/(減少)	204,113	(118,094)
Increase in insurance protection fund	保險保障基金增加	90	20,792
Increase in loans and advances	貸款及應收款項增加	(211,104)	(104,322)
Payment for purchase of shares for Share Award Scheme	購入股份獎勵計劃之股份付款	—	(6,663)
Proceeds from disposal of shares for Share Award Scheme	出售股份獎勵計劃之股份所得款項	—	15,970
Cash generated from operations	經營業務所產生之現金	14,143,952	13,866,514
Hong Kong Profits Tax paid and payment for purchase of tax reserve certificate	已付香港利得稅及購入儲稅券付款	(23,902)	(55,259)
Tax paid outside Hong Kong	已付海外稅項	(20,510)	(10,721)
Tax paid	已付稅項	(44,412)	(65,980)
Net cash generated from operating activities	經營業務所產生之現金淨額	14,099,540	13,800,534

Consolidated Statement of Cash Flows (Continued)

綜合現金流量表 (續)

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		2009 二零零九年	2008 二零零八年 (Restated) (重列)
	Note 附註	\$'000 千元	\$'000 千元
Investing activities	投資業務		
Decrease/(increase) in pledged deposits at banks	已抵押銀行存款 減少/(增加)	93,504	(88,312)
Increase in statutory deposits	法定存款增加	(134,439)	(154,086)
Decrease/(increase) in deposits at banks with original maturity more than three months	原到期日為三個月以上 之銀行存款 減少/(增加)	279,668	(1,156,549)
Payment for purchase of debt securities classified as loans and receivable	購入被歸類貸款及 應收款項 之債務證券付款	(5,679)	(1,893,663)
Payment for purchase of held-to-maturity debt securities	購入持有至到期 債務證券付款	(17,991,195)	(19,988,893)
Proceeds from redemption of held-to-maturity debt securities	贖回持有至到期 債務證券所得款項	569,570	373,046
Payment for purchase of available-for-sale securities	購入可供出售證券付款	(4,449,762)	(19,681,822)
Proceeds from sale of available-for-sale securities	出售可供出售證券 所得款項	6,255,626	23,648,549
Proceeds received from dealing in derivative	衍生工具交易所得款項	—	(4)
Increase in securities purchased under resale agreements	買入返售證券增加	(34,072)	—
Interest income received	已收利息收入	2,779,544	1,404,464
Dividend income received	已收股息收入	276,082	587,973
Increase in securities sold under repurchase agreements	賣出回購證券增加	2,288,990	4,317,098
Payment for purchase of fixed assets	購入固定資產付款	(373,997)	(994,700)
Prepayment for lease payments	預付租賃付款	(13,977)	(588,999)
Proceeds from sale of fixed assets	出售固定資產所得款項	66,253	3,331
Capital injection to associates	於聯營公司注入資本	—	(129,191)
Capital distribution from associate	聯營公司資本分配	4,075	—
Proceed from disposal of associate	出售聯營公司所得款項	49,124	—
Decrease in amounts due from associates	應收聯營公司款項減少	—	179
Acquisition of subsidiary	購入附屬公司	—	763,517
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Net cash used in investing activities	投資業務所動用之 現金淨額	(10,340,685)	(13,578,062)

Consolidated Statement of Cash Flows (Continued)

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		2009 二零零九年	2008 二零零八年 (Restated) (重列)
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Financing activities	融資活動		
Cost of privatization of a subsidiary	全面收購一間附屬公司之成本	(7,364)	—
Proceeds from shares issued	已發行股份所得款項	—	15,413
Proceeds from interest-bearing notes issued	已發行需付息票據所得款項	340,722	2,324,556
Capital contributions from minority interests of a subsidiary	一間附屬公司少數股東權益注入股本	1,007,455	48,114
Interest paid	已付利息	(256,629)	(239,061)
Dividend paid	已付股息	—	(267,999)
Net cash generated from financing activities	融資活動所產生之現金淨額	1,084,184	1,881,023
Effect of changes in exchange rates	匯率轉變影響	(86,054)	(1,061,893)
Net increase in cash and cash equivalents	現金及現金等價物增加淨額	4,756,985	1,041,602
Cash and cash equivalents at 1 January	於一月一日的現金及現金等價物	7,740,836	6,699,234
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Cash and cash equivalents at 31 December	於十二月三十一日的現金及現金等價物	12,497,821	7,740,836
	26		

The accompanying notes on pages 195 to 375 form an integral part of these consolidated financial statements.

第195至375頁所附附註為本綜合財務報表的組成部份。