

Consolidated Statement of Financial Position

綜合財務狀況表

as at 31 December 2014
於二零一四年十二月三十一日
(Expressed in Hong Kong dollars)
(以港幣列示)

| | | | 2014 二零一四年 | 2013 二零一三年 (Restated) (重列) | 1 January 2013 二零一三年 一月一日 (Restated) (重列) |
|---|--------------------|-------------|--------------------|-------------------------------------|--|
| | | Notes 附註 | \$'000 千元 | \$'000 千元 | \$'000 千元 |
| Assets | 資產 | | | | |
| Statutory deposits | 法定存款 | 25 | 5,054,556 | 4,738,712 | 2,510,690 |
| Fixed assets | 固定資產 | 15(a) | | | |
| – Property and equipment | – 物業及設備 | | 7,683,451 | 6,339,985 | 4,986,336 |
| – Investment properties | – 投資物業 | | 14,803,012 | 12,728,758 | 9,109,191 |
| – Prepaid lease payments | – 預付租賃付款 | | 1,371,991 | 474,799 | 164,177 |
| | | | 23,858,454 | 19,543,542 | 14,259,704 |
| Goodwill | 商譽 | 16(a) | 668,517 | 770,353 | 303,647 |
| Intangible assets | 無形資產 | 16(b) | 261,668 | 263,548 | 264,769 |
| Investments in associates and joint venture | 於聯營公司及合營公司的權益 | 18 | 25,164 | 25,133 | 26,513 |
| Deferred tax assets | 遞延稅項資產 | 31(a) | 253,613 | 265,386 | 145,987 |
| Investments in debt and equity securities | 債務及股本證券投資 | 19(a) | 246,105,105 | 197,887,314 | 161,621,562 |
| Securities purchased under resale agreements | 買入返售證券 | 36 | 916,850 | 214,949 | 80,163 |
| Amounts due from group companies | 應收集團內公司款項 | 20(a) | 12,254 | 35,478 | 2,967,844 |
| Insurance debtors | 保險客戶應收賬款 | 21 | 6,843,970 | 3,152,442 | 2,798,813 |
| Reinsurers' share of insurance contract provisions | 分保公司應佔保險合約準備 | 22 | 41,274,875 | 3,251,762 | 3,080,722 |
| Policyholder account assets in respect of unit-linked products | 有關投資連結產品之保單持有人賬戶資產 | 46 | 2,501,087 | 2,778,038 | 3,141,049 |
| Other debtors | 其他應收賬款 | 23 | 33,896,782 | 17,899,408 | 8,510,650 |
| Tax recoverable | 可收回稅項 | | 689 | 32,900 | 25,737 |
| Assets classified as held-for-sale | 分類為持有作出售之資產 | 12 | 45,130 | – | – |
| Pledged deposits at banks | 已抵押銀行存款 | 24 | 515,897 | 353,246 | 304,661 |
| Deposits at banks with original maturity more than three months | 原到期日超過三個月的銀行存款 | | 47,341,957 | 36,942,976 | 36,487,590 |
| Cash and bank balances | 銀行結存及現金 | 26 | 33,972,417 | 30,386,870 | 18,590,951 |
| | | | 443,548,985 | 318,542,057 | 255,121,052 |
| Liabilities | 負債 | | | | |
| Life insurance contract liabilities | 壽險合約負債 | 27 | 223,864,197 | 172,199,677 | 121,422,778 |
| Unearned premium provisions | 未到期責任準備金 | 28 | 10,095,759 | 8,508,544 | 6,691,704 |
| Provision for outstanding claims | 未決賠款準備 | 29 | 13,489,781 | 12,501,254 | 11,328,990 |
| Investment contract liabilities | 投資合約負債 | 30 | 17,571,466 | 19,110,007 | 25,981,726 |
| Deferred tax liabilities | 遞延稅項負債 | 31(a) | 4,398,953 | 1,928,117 | 1,702,803 |
| Interest-bearing notes | 需付息票據 | 32 | 11,067,161 | 10,284,082 | 13,334,736 |
| Bank borrowings | 銀行貸款 | 37 | 10,420,582 | 7,289,019 | 4,320,486 |
| Securities sold under repurchase agreements | 賣出回購證券 | 36 | 39,524,110 | 41,211,333 | 35,426,815 |
| Shareholder's loans | 股東貸款 | 20(c) | – | 4,434,929 | – |
| Amounts due to group companies | 應付集團內公司款項 | 20(b) | 128,065 | 115,951 | 446,792 |
| Insurance creditors | 保險客戶應付賬款 | 33 | 49,940,394 | 5,376,906 | 4,500,370 |
| Other payables and accruals | 其他應付及應計款項 | 34 | 10,262,634 | 9,521,498 | 4,704,020 |
| Current taxation | 當期稅項 | | 1,331,978 | 500,721 | 335,976 |
| Insurance protection fund | 保險保障基金 | 35 | 115,389 | 102,006 | 62,480 |
| | | | 392,210,469 | 293,084,044 | 230,259,676 |
| Net assets | 資產淨值 | | 51,338,516 | 25,458,013 | 24,861,376 |

Consolidated Statement of Financial Position (Continued)

綜合財務狀況表 (續)

as at 31 December 2014
於二零一四年十二月三十一日
(Expressed in Hong Kong dollars)
(以港幣列示)

| | | | 2014 二零一四年 | 2013 二零一三年 (Restated) (重列) | 1 January 2013 二零一三年 一月一日 (Restated) (重列) |
|---|---------------------|-------------|-------------------|-------------------------------------|--|
| | | Notes 附註 | \$'000 千元 | \$'000 千元 | \$'000 千元 |
| Capital and reserves attributable to the owners of the Company | 本公司股東應佔資本及儲備 | | | | |
| Share capital | 股本 | 38 | 27,291,104 | 85,294 | 85,294 |
| Reserves | 儲備 | 39(a) | 8,701,879 | 21,336,152 | 17,707,569 |
| | | | 35,992,983 | 21,421,446 | 17,792,863 |
| Perpetual subordinated capital securities | 永續次級資本證券 | 40 | 4,707,267 | - | - |
| | | | 40,700,250 | 21,421,446 | 17,792,863 |
| Non-controlling interests | 非控股股東權益 | 39(a) | 10,638,266 | 4,036,567 | 7,068,513 |
| Total equity | 總權益 | | 51,338,516 | 25,458,013 | 24,861,376 |

Approved and authorized for issue by the board of directors on 26 March 2015.

董事會於二零一五年三月二十六日核准及授權發布。

Director
董事

Director
董事

The accompanying notes on pages 117 to 342 form an integral part of these consolidated financial statements.

第117至342頁所附附註為本綜合財務報表的組成部份。